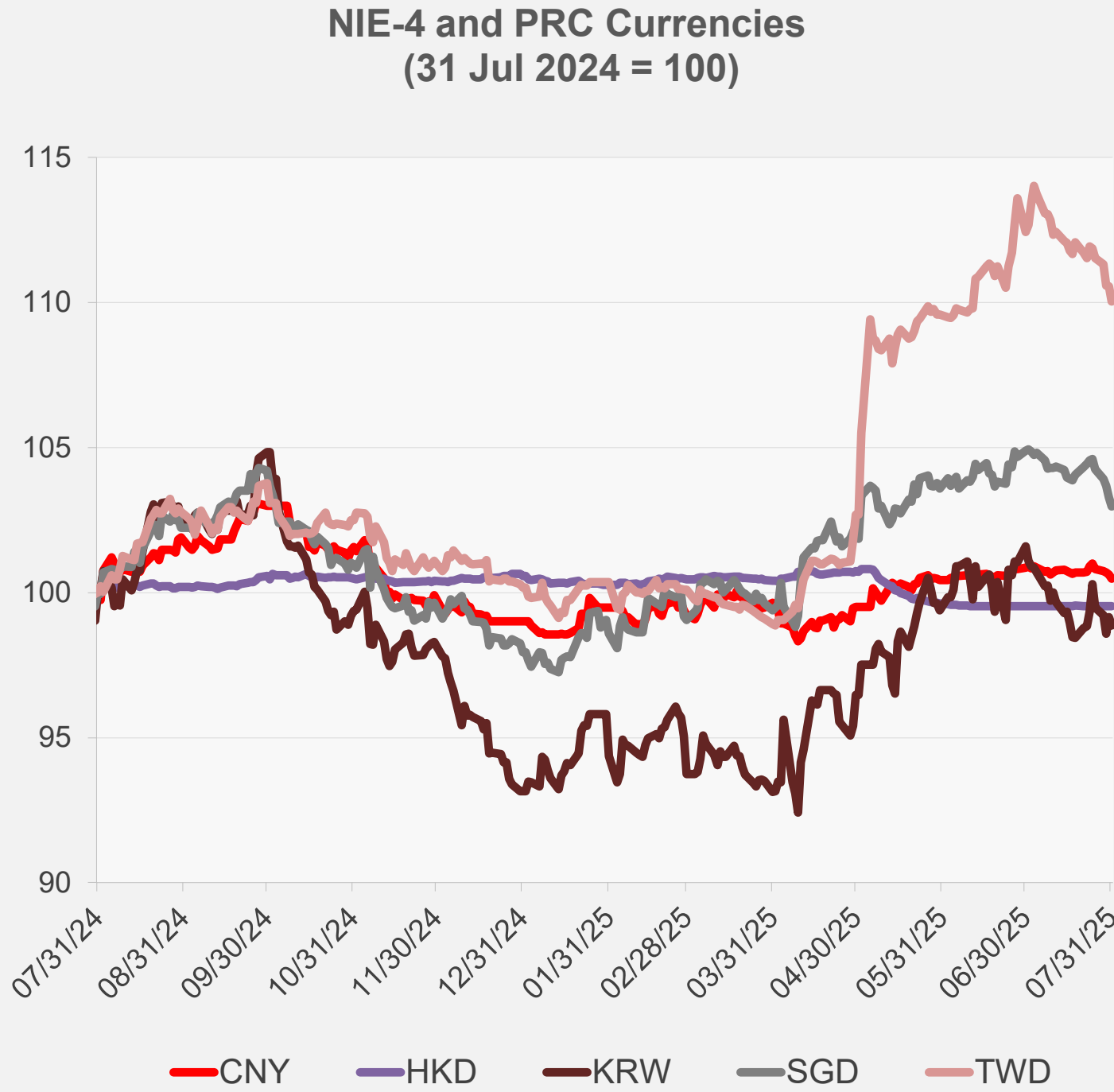
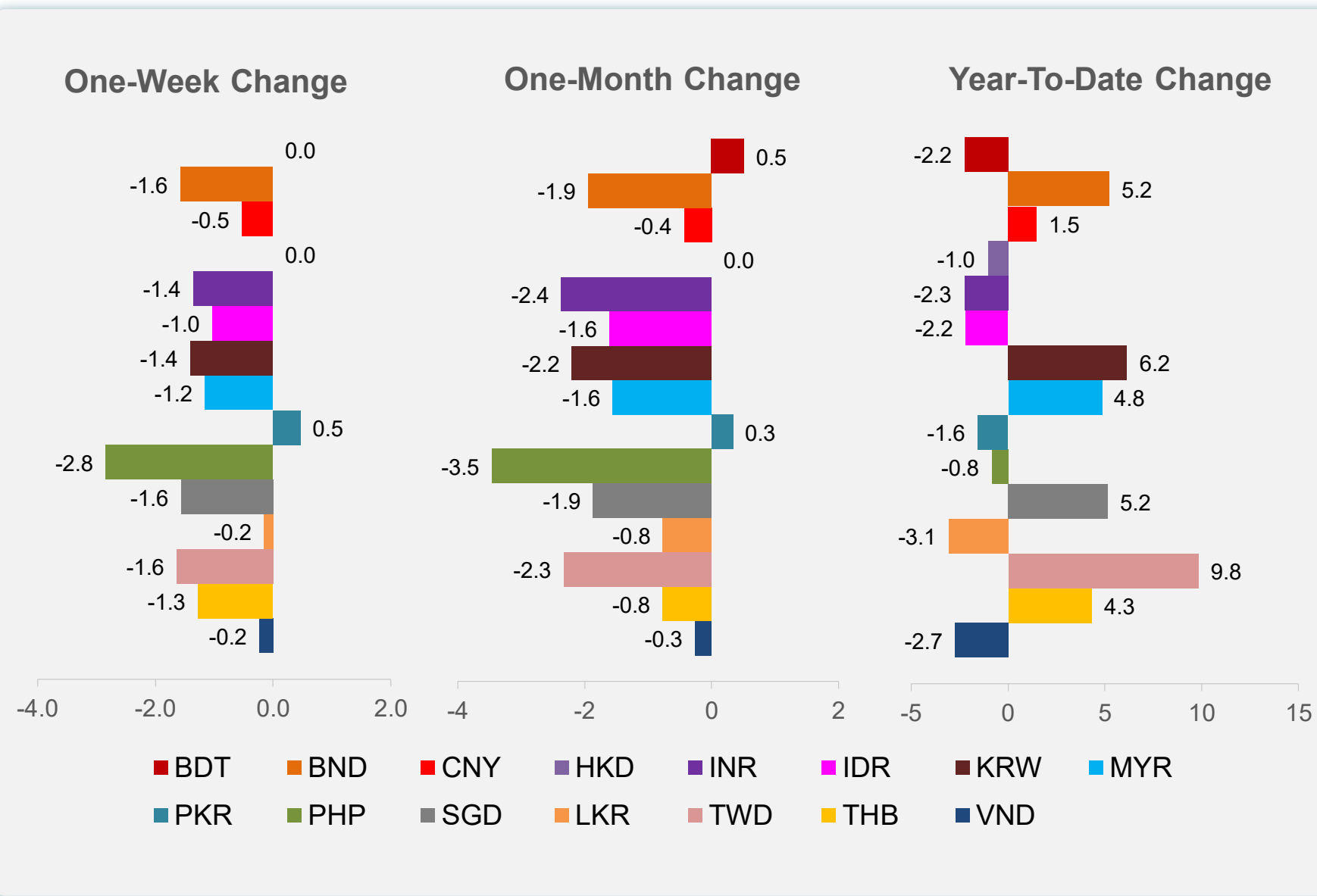
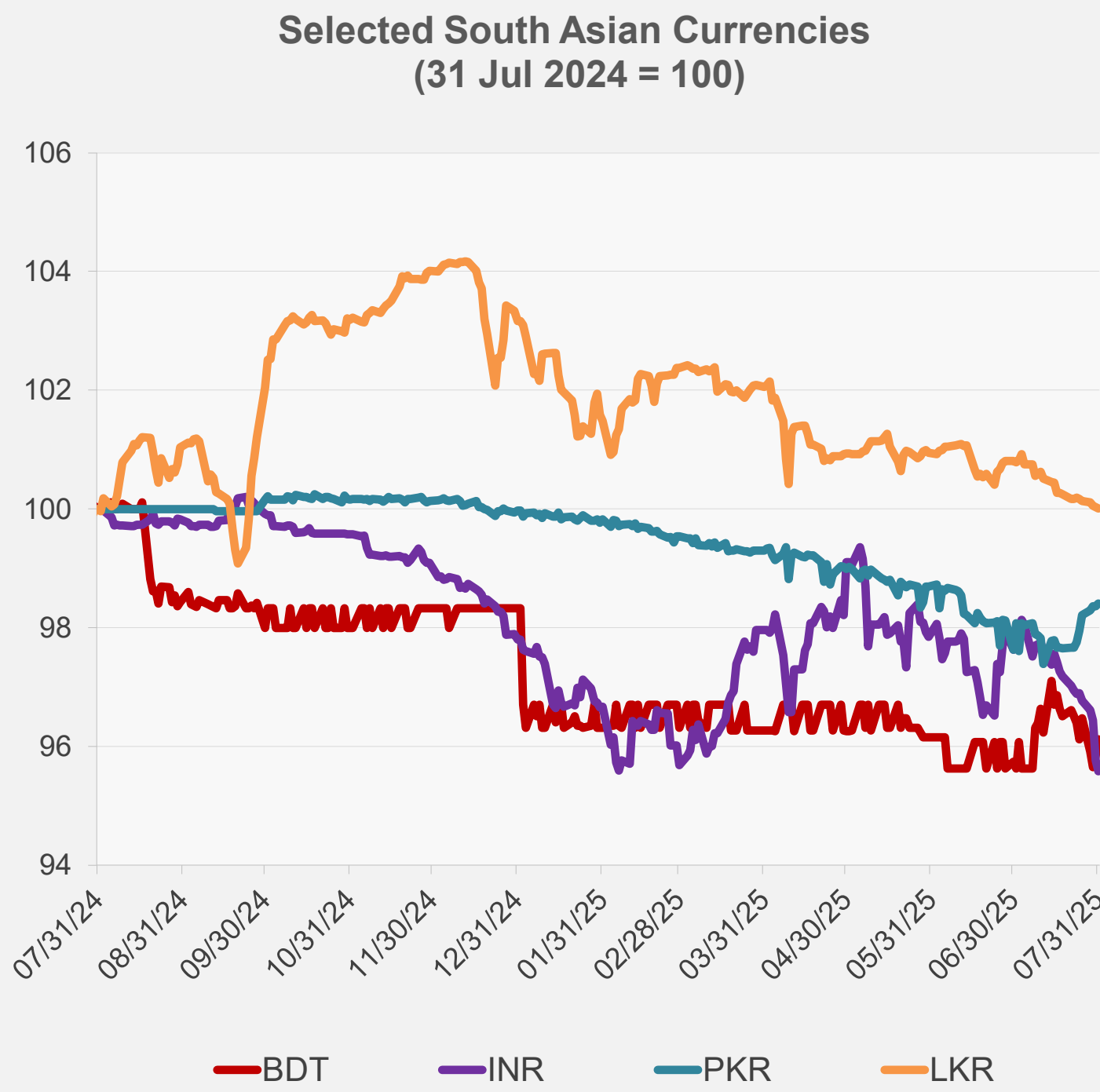
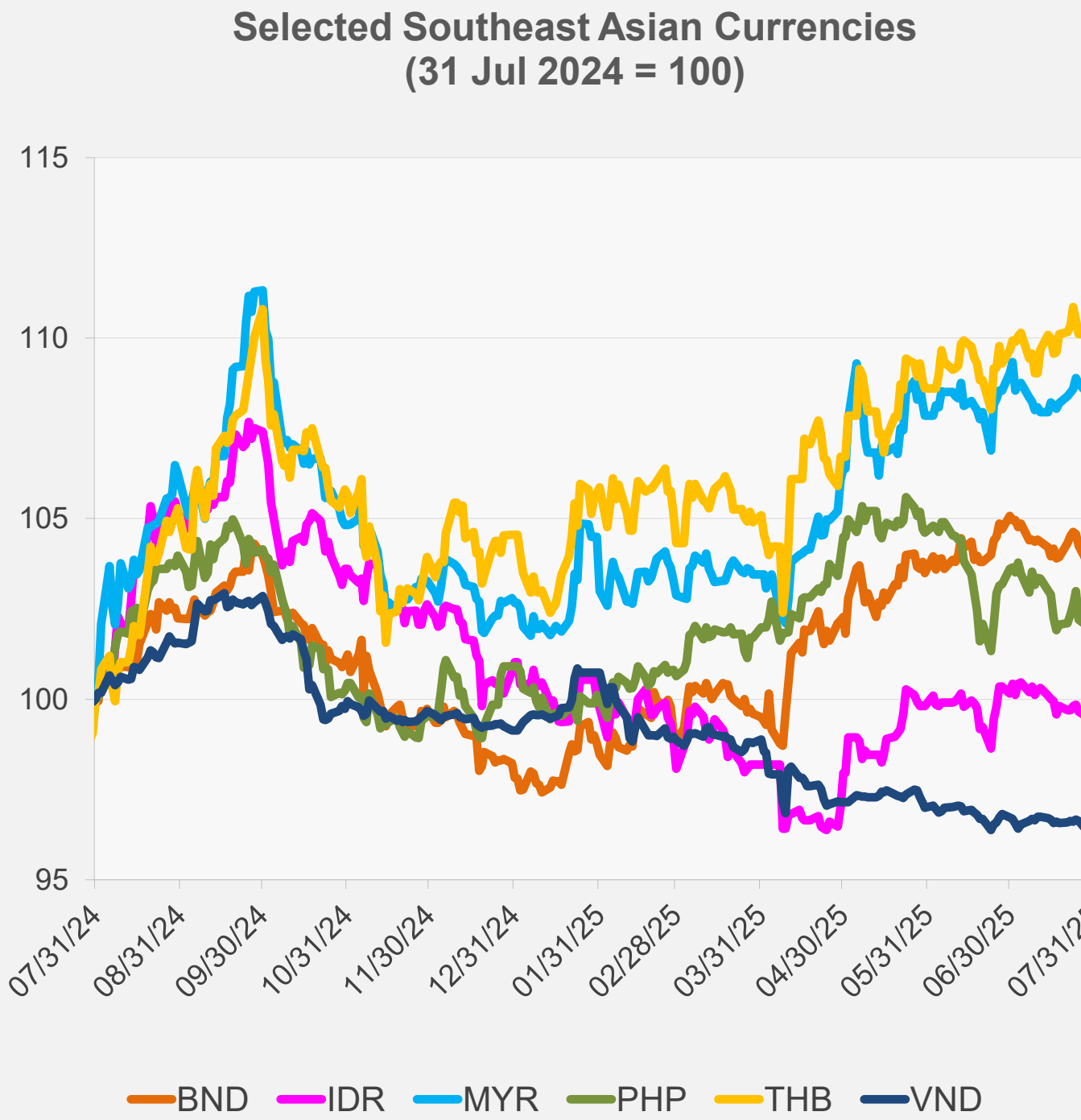


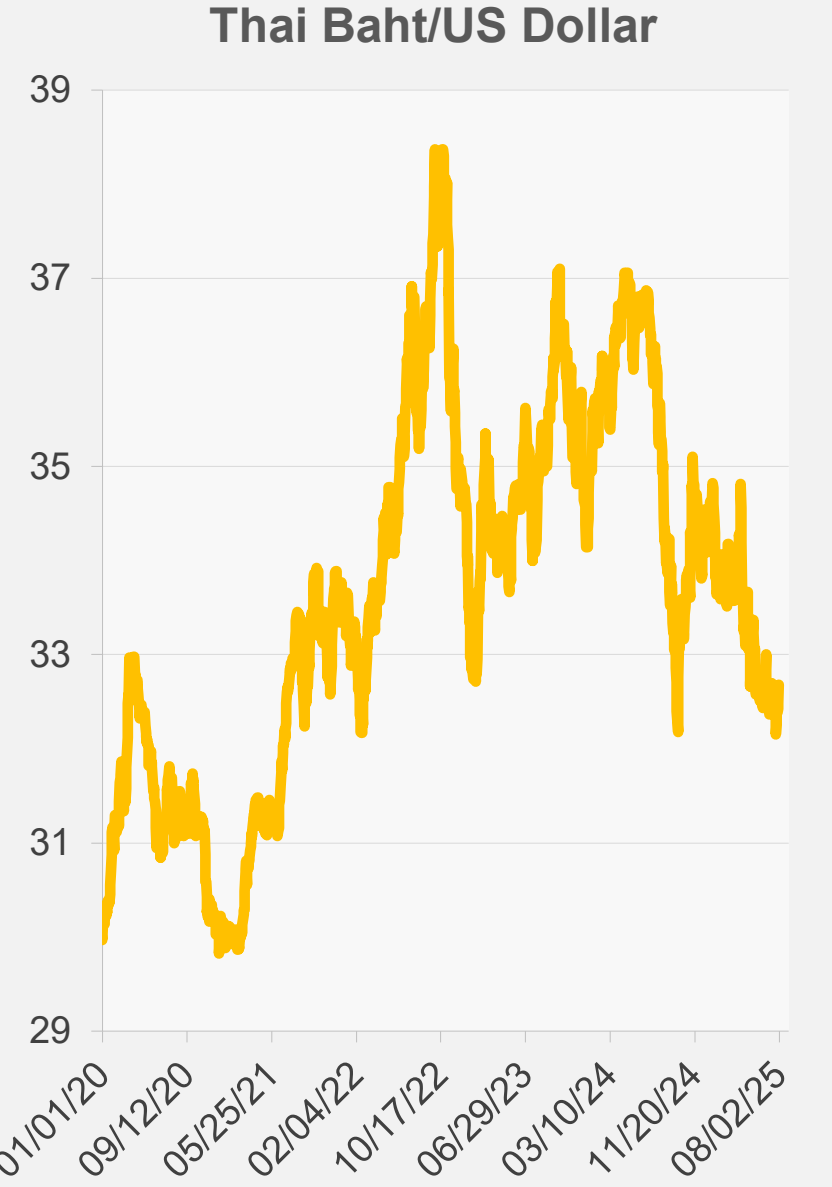
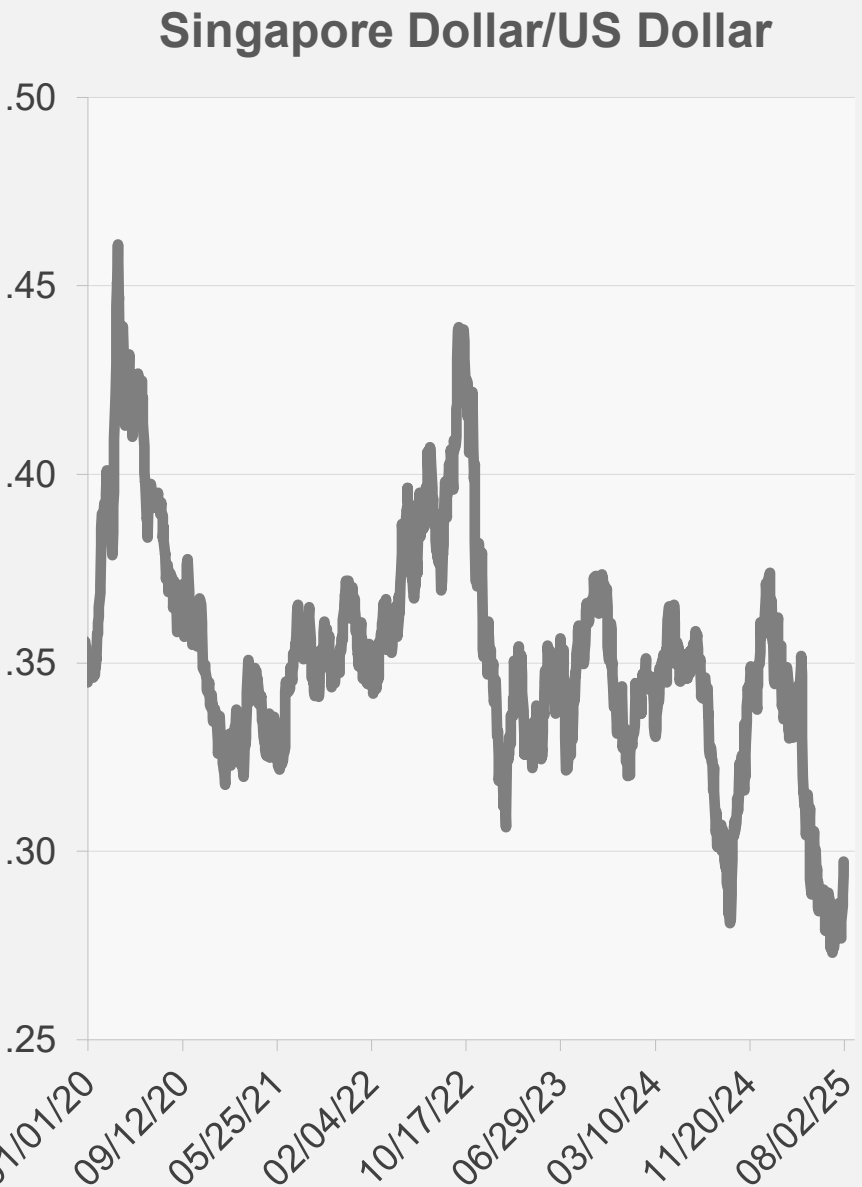
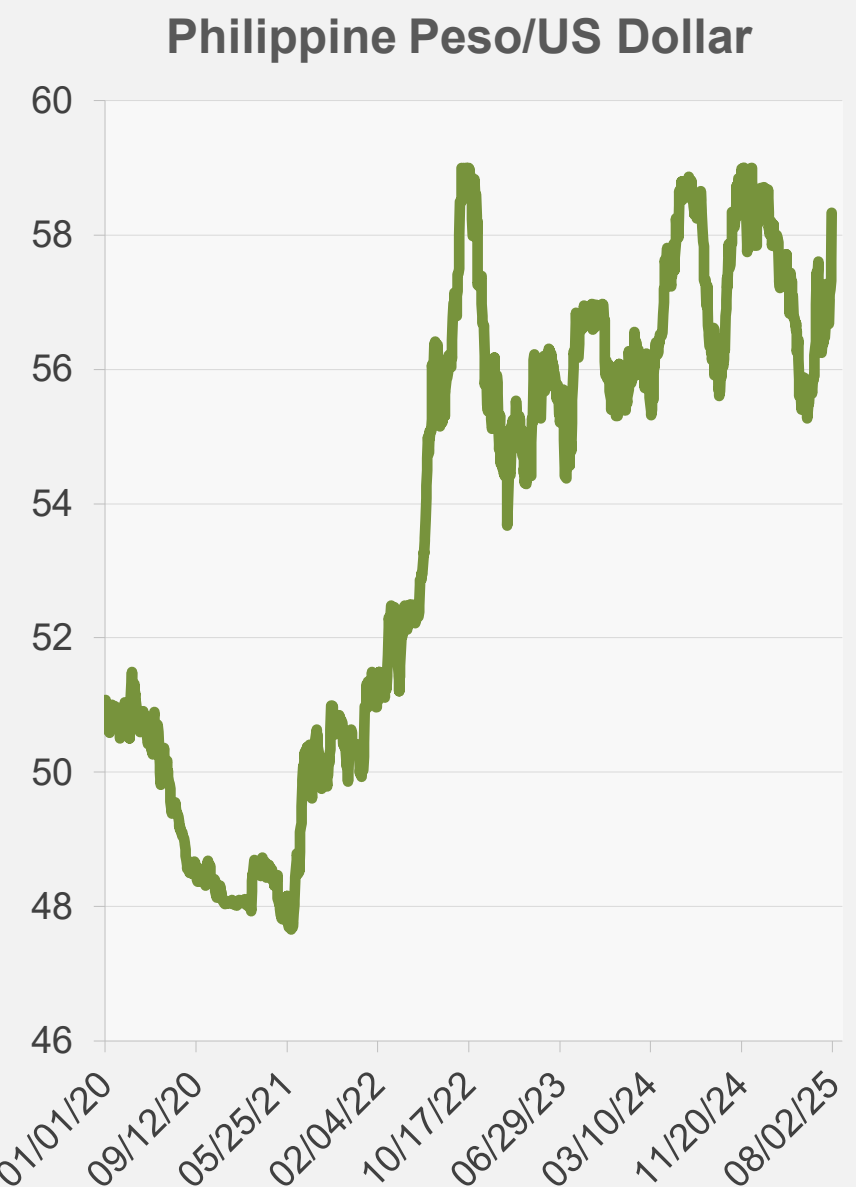
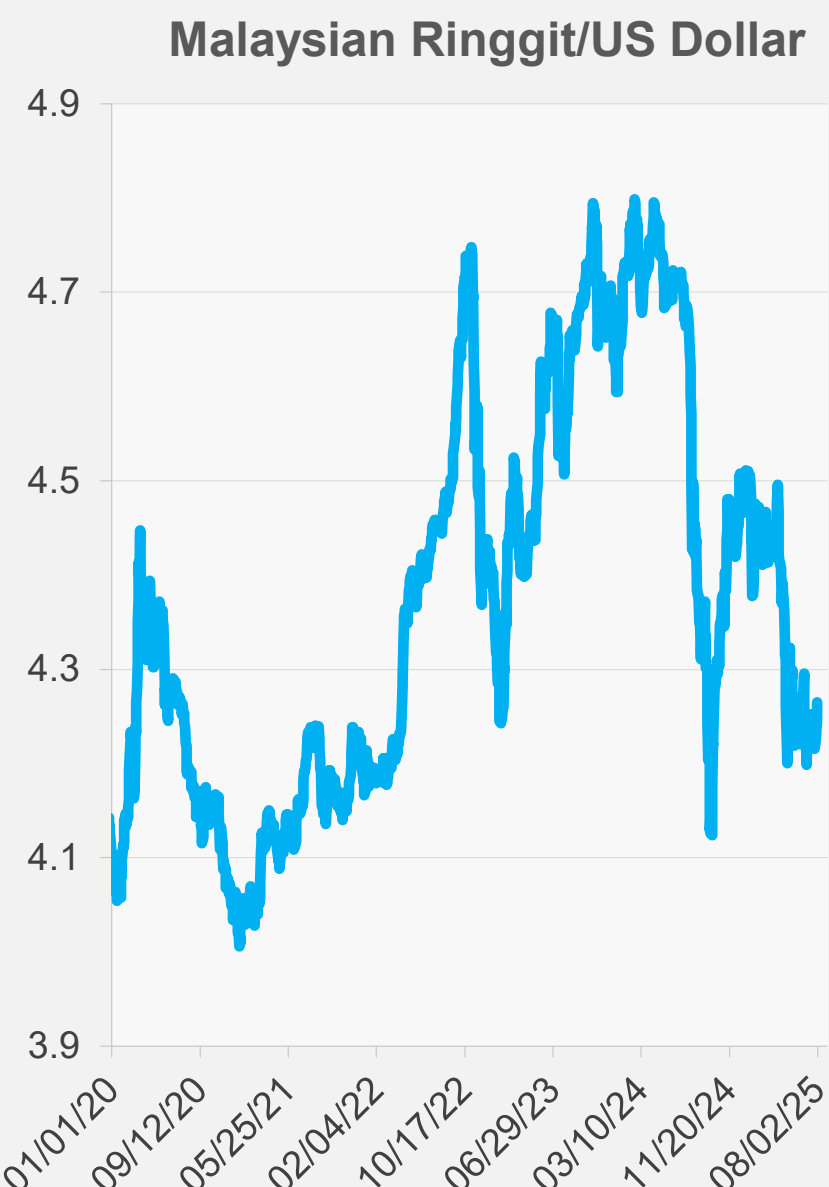
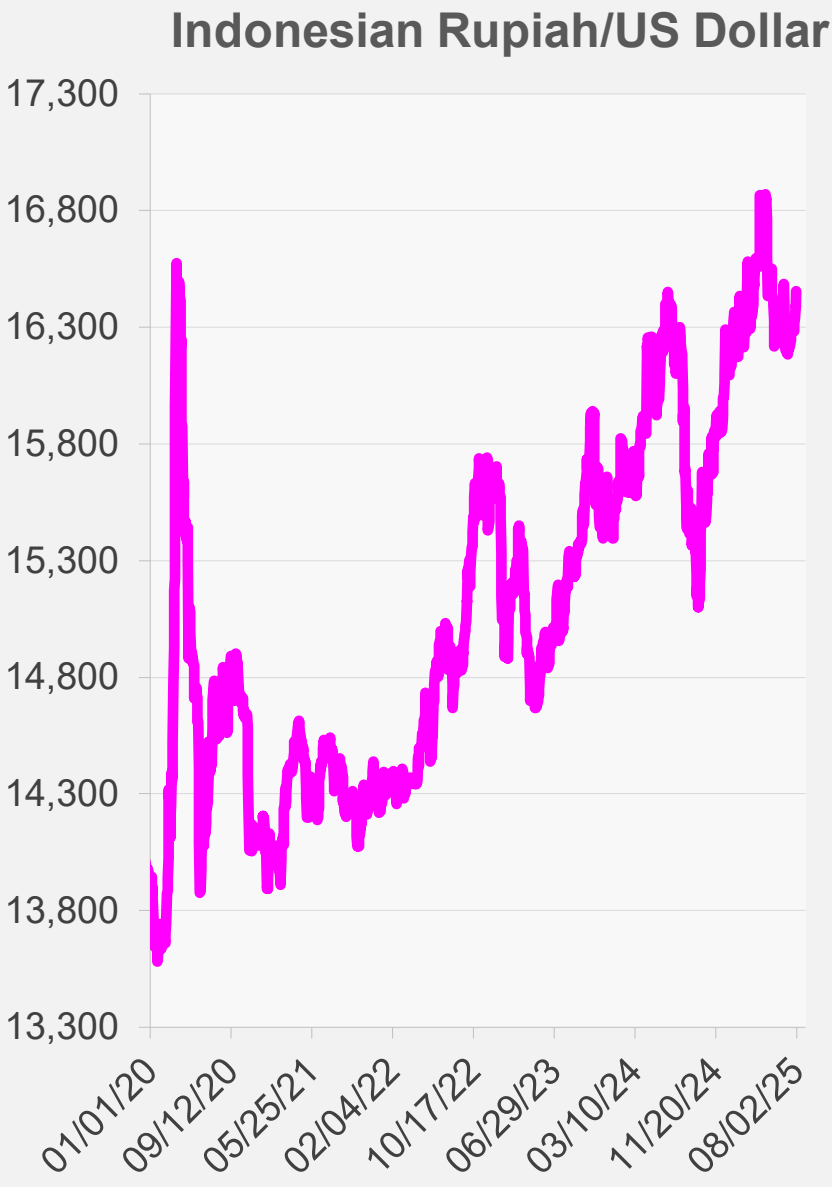
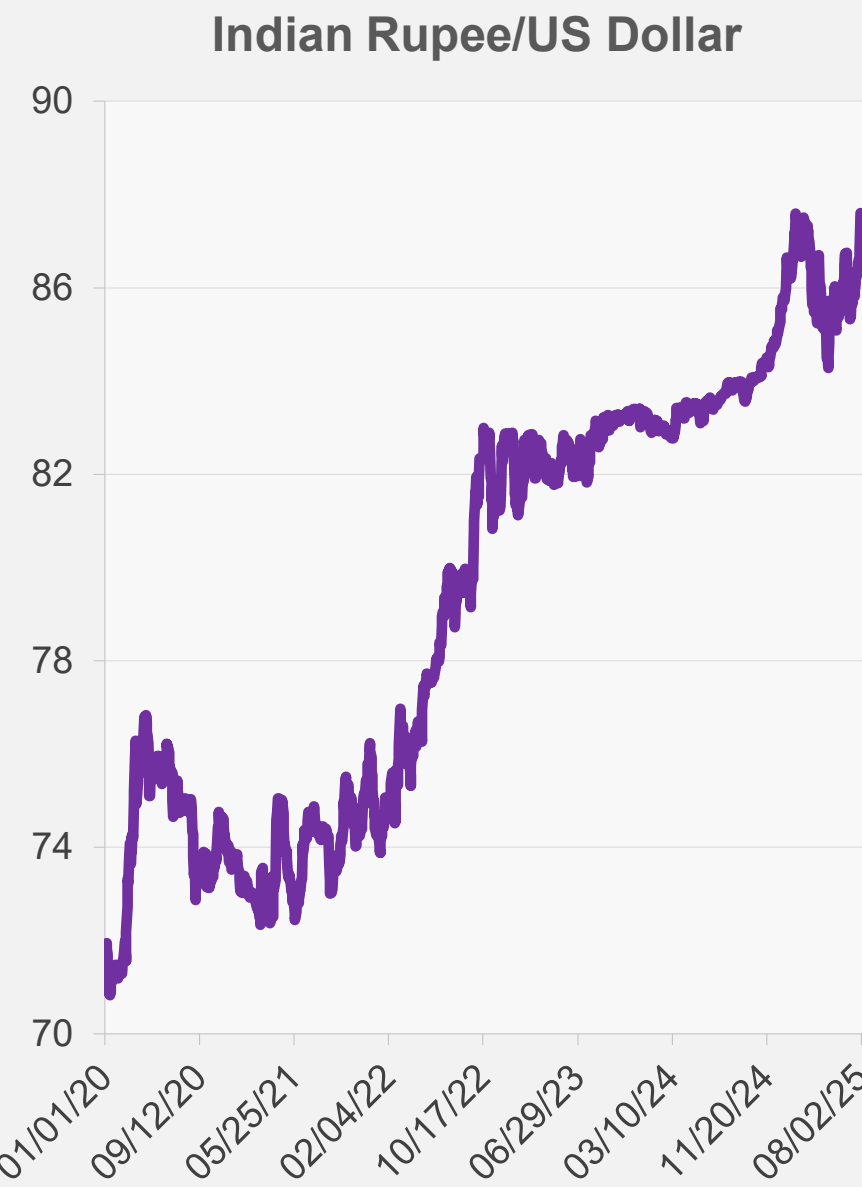
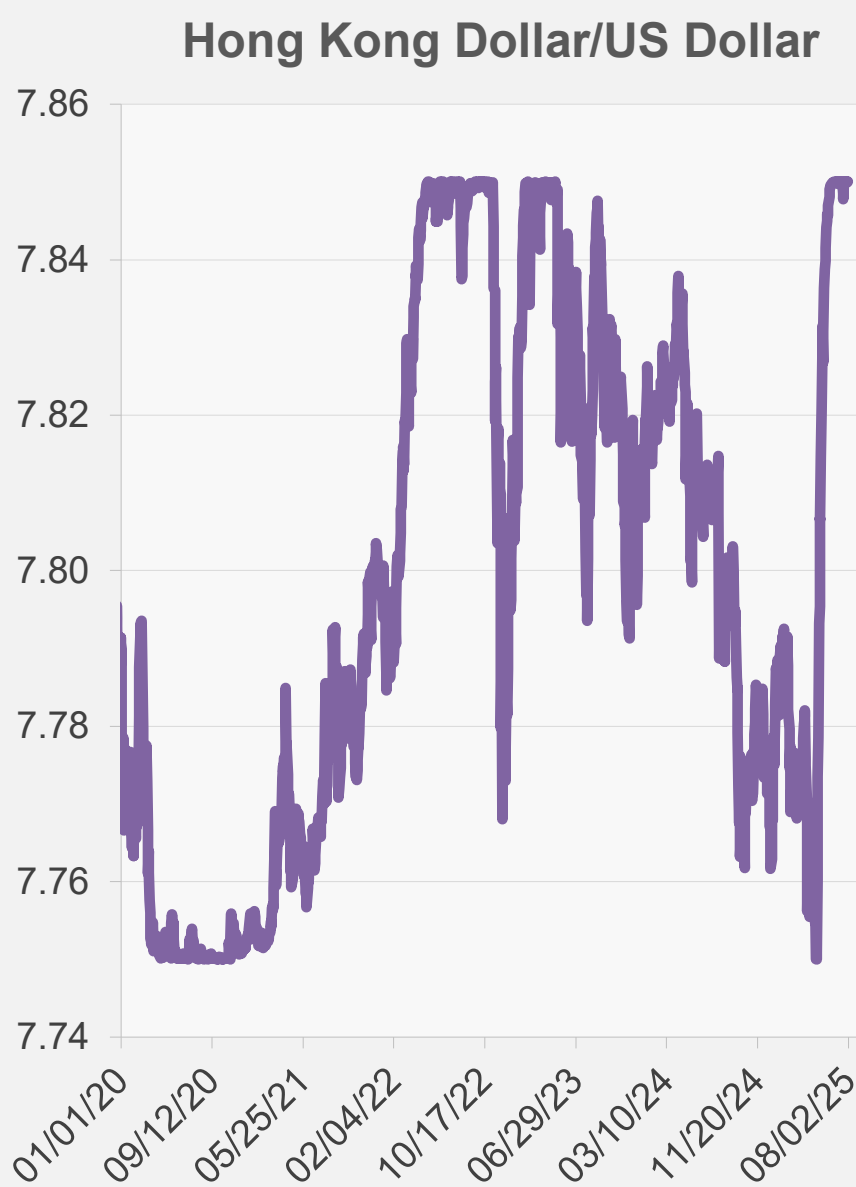
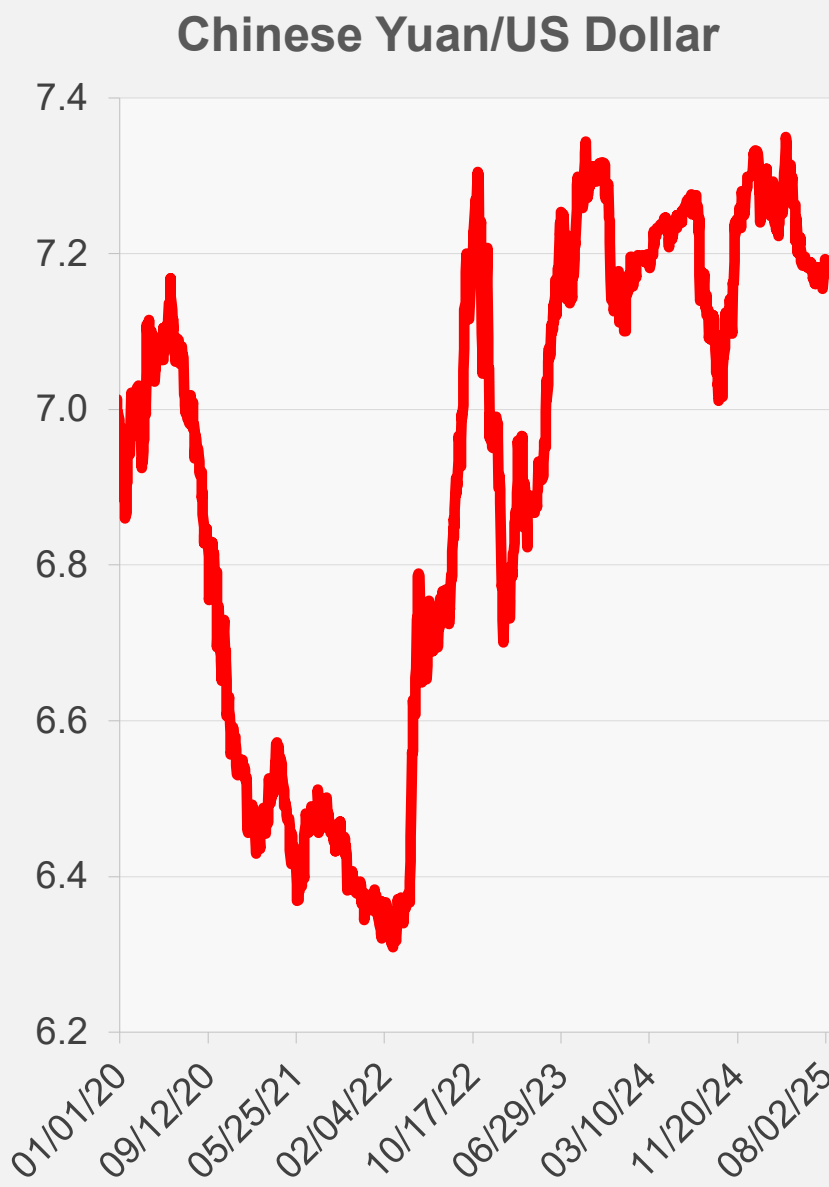
	Latest Closing	% change from Previous Day	% change from 01-Jan-25
Euro	0.87	-0.30	10.53
Japanese yen (JPY)	150.50	-1.04	4.43
Bangladeshi taka (BDT)	122.25	0.29	-2.25
Brunei dollar (BND)	1.30	-0.12	5.23
Chinese yuan (CNY)	7.19	-0.15	1.48
Hong Kong dollar (HKD)	7.85	0.00	-1.05
Indian rupee (INR)	87.60	-0.19	-2.27
Indonesian rupiah (IDR)	16,455.00	-0.40	-2.19
Korean won (KRW)	1,386.80	-0.28	6.15
Malaysian ringgit (MYR)	4.27	-0.53	4.84
Pakistan rupee (PKR)	282.80	0.05	-1.56
Philippine peso (PHP)	58.33	-1.26	-0.84
Singapore dollar (SGD)	1.30	-0.29	5.15
Sri Lanka rupee (LKR)	302.25	-0.02	-3.06
Taipei,China NT dollar (TWD)	29.85	-0.47	9.84
Thai baht (THB)	32.68	-0.60	4.33
Vietnamese dong (VND)	26,199.00	0.01	-2.73



NIE = Newly Industrialized Economies



Note: Negative/Decreasing values indicate depreciation of local currency, and positive/increasing values indicate appreciation.
Source: ADB calculations using data from Haver Analytics.



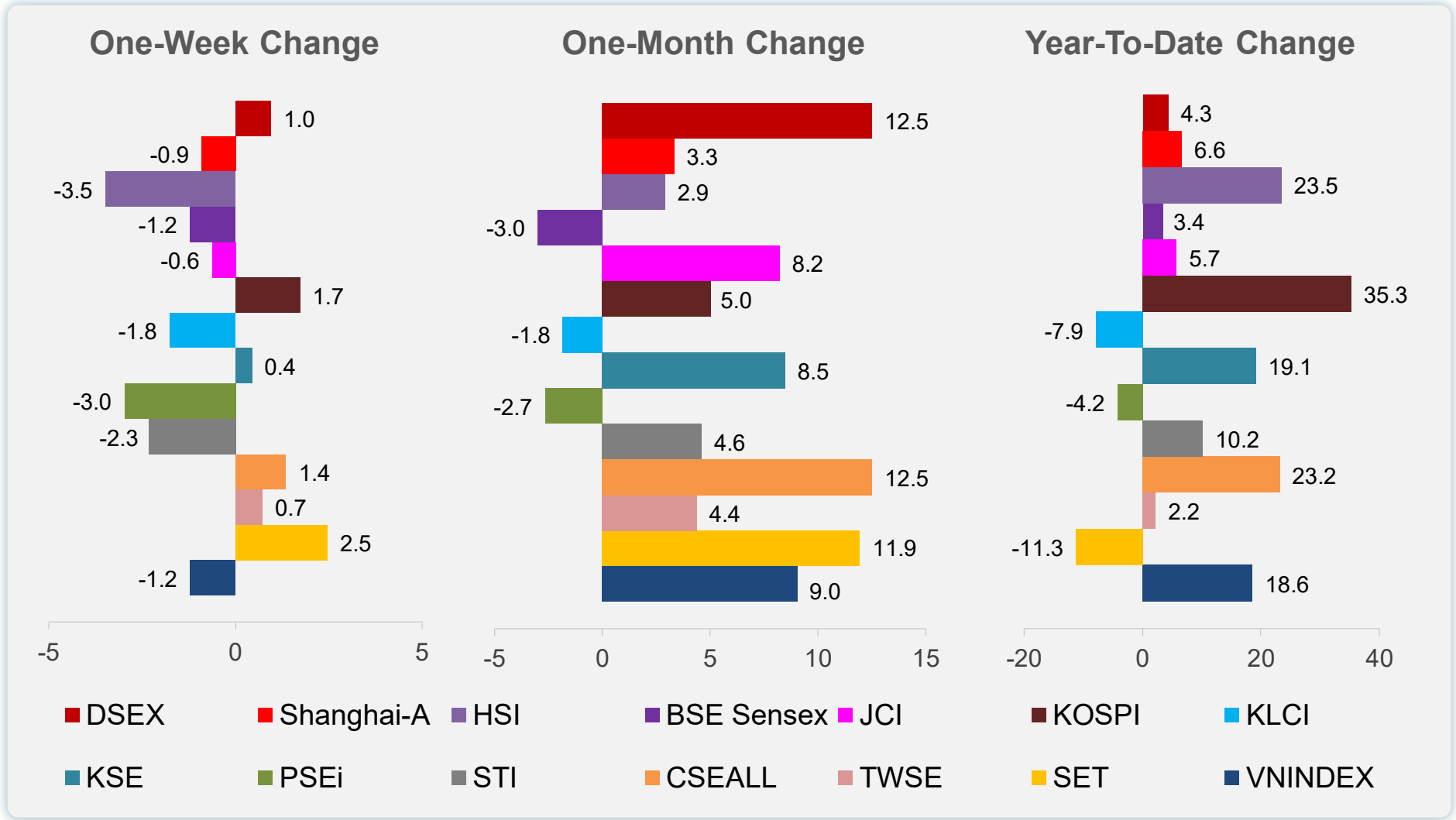
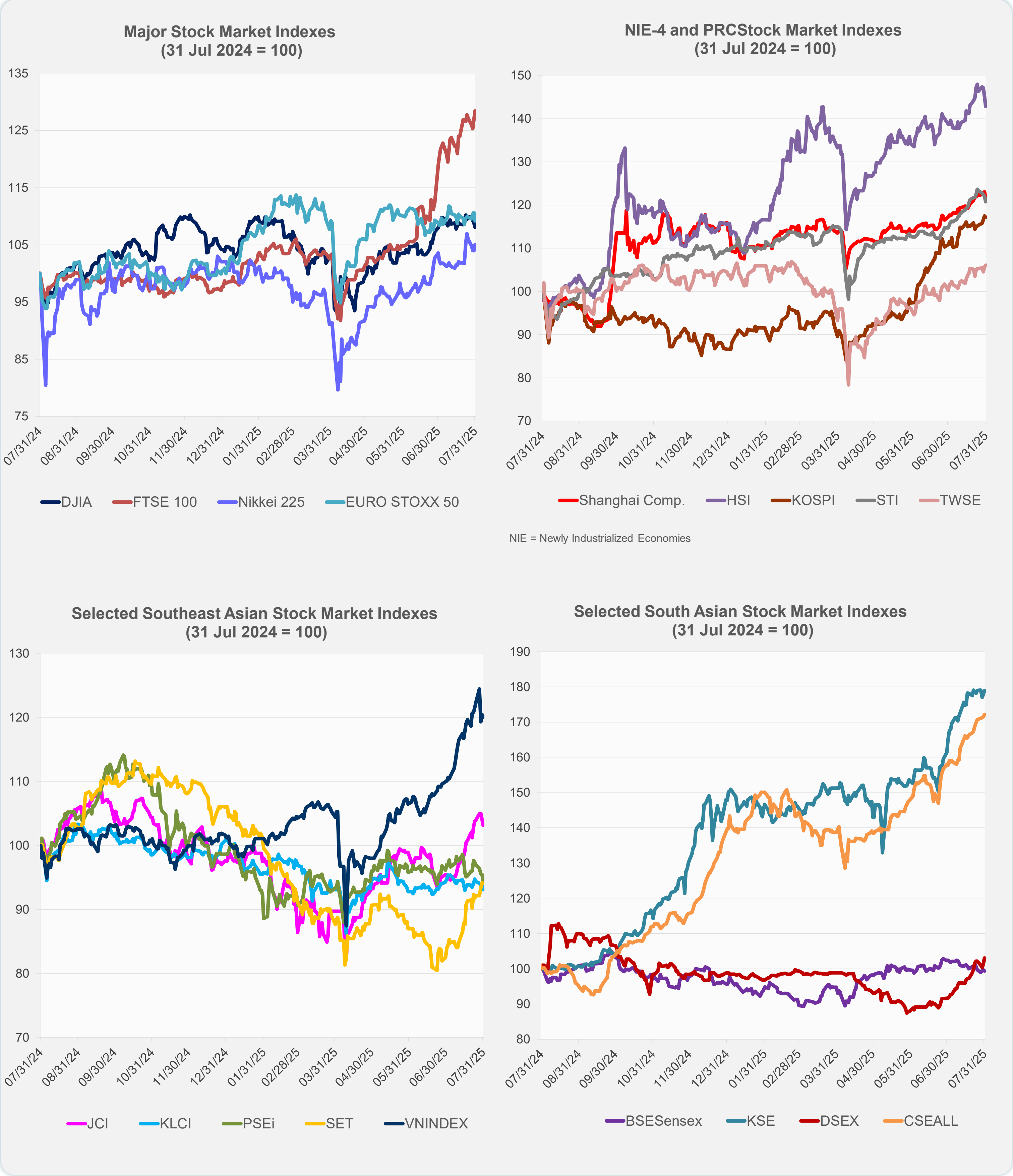
Source: Haver Analytics.

Daily Market Watch

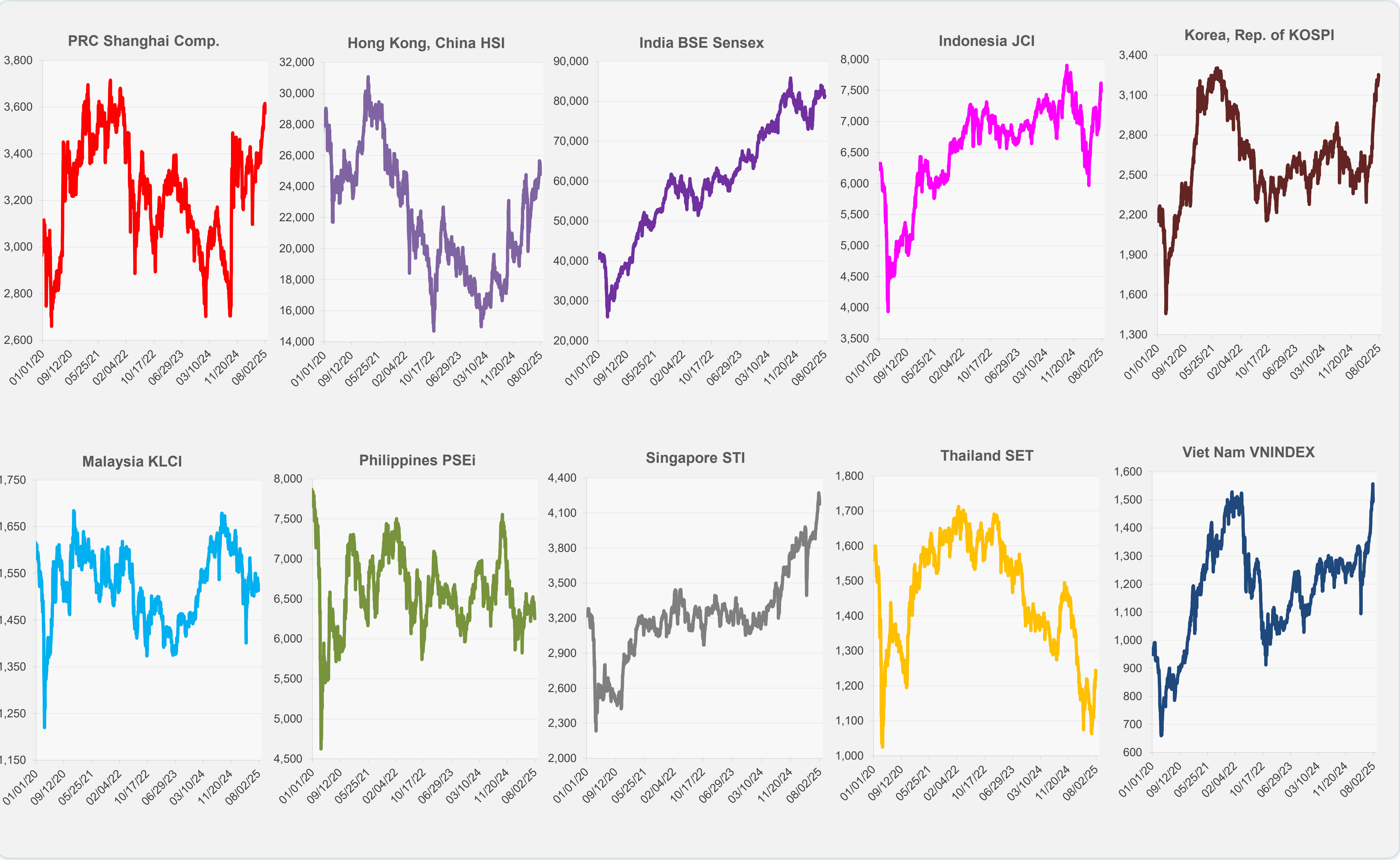
STOCK INDEXES

1 August 2025, 9:00 AM Manila

	Latest Closing	% change from Previous Day	% change from 01-Jan-25
US Dow Jones Ind Avg	44,130.98	-0.74	3.73
US NASDAQ	21,122.45	-0.03	9.38
US S&P 500	6,339.39	-0.37	7.78
UK FTSE 100	10,743.20	1.17	31.45
EURO STOXX 50	5,319.92	-1.36	8.66
Japan NIKKEI 225	41,069.82	1.02	2.95
Bangladesh DSEX	5,443.42	1.70	4.32
PRC Shanghai Comp.	3,573.21	-1.18	6.61
Hong Kong, China HSI	24,773.33	-1.60	23.50
India BSE Sensex	81,185.58	-0.36	3.41
Indonesia JCI	7,484.34	-0.87	5.71
Korea, Rep. of KOSPI	3,245.44	-0.28	35.26
Malaysia KLCI	1,513.25	-0.74	-7.86
Pakistan KSE 100	139,378.90	0.58	19.12
Philippines PSEi	6,252.73	-1.04	-4.23
Singapore STI	4,173.77	-1.08	10.20
Sri Lanka CSEALL	19,642.48	0.39	23.19
Taipei,China TWSE	23,542.52	0.34	2.20
Thailand SET	1,242.35	-0.14	-11.27
Viet Nam VNINDEX	1,502.52	-0.34	18.61



Sources: ADB calculations using data from Bloomberg and CEIC Data Company.

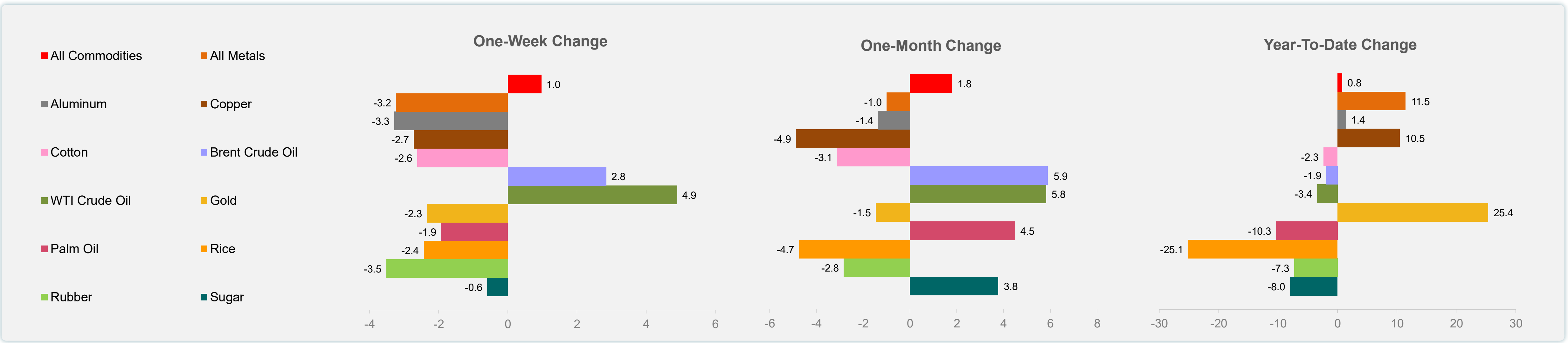
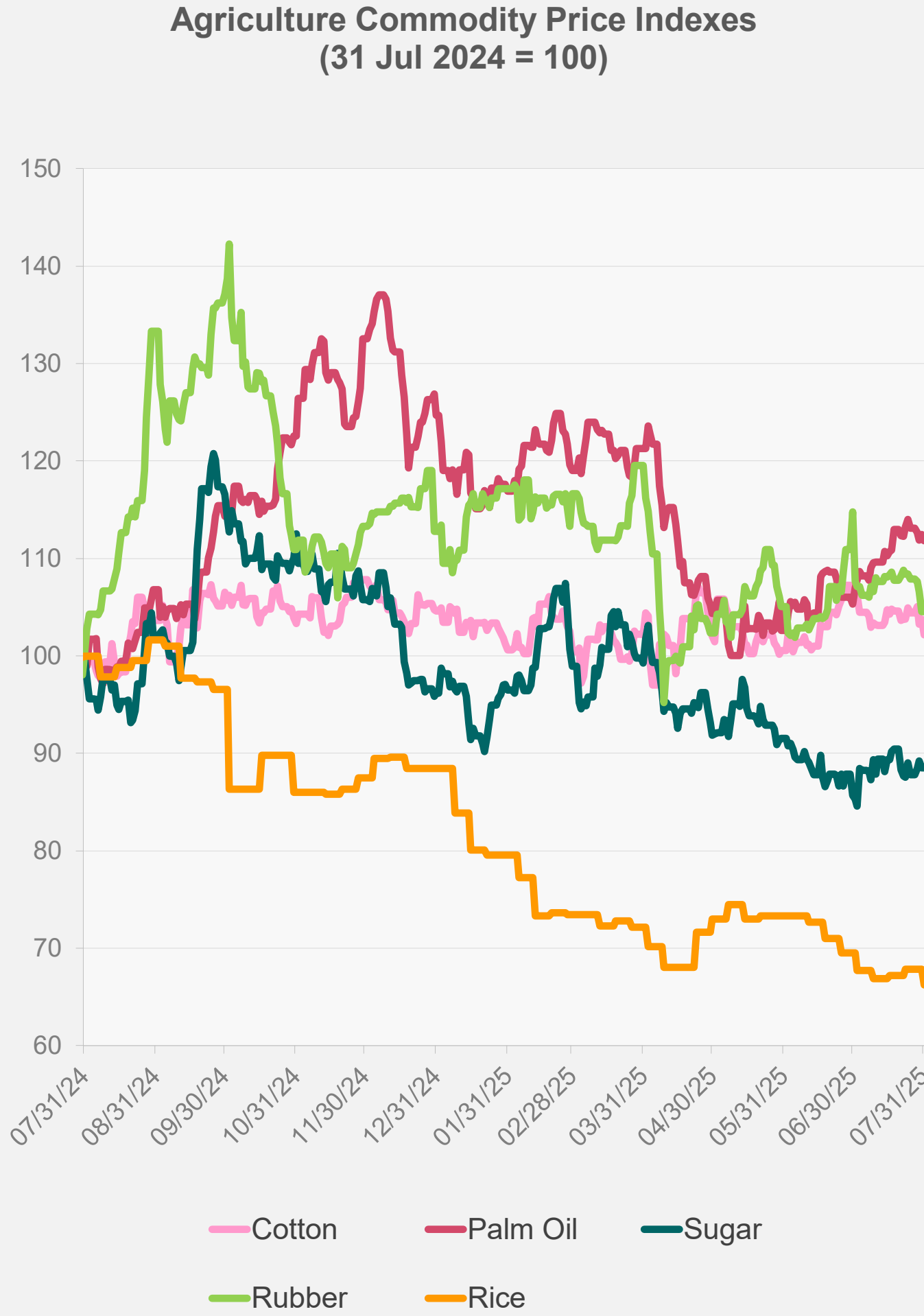
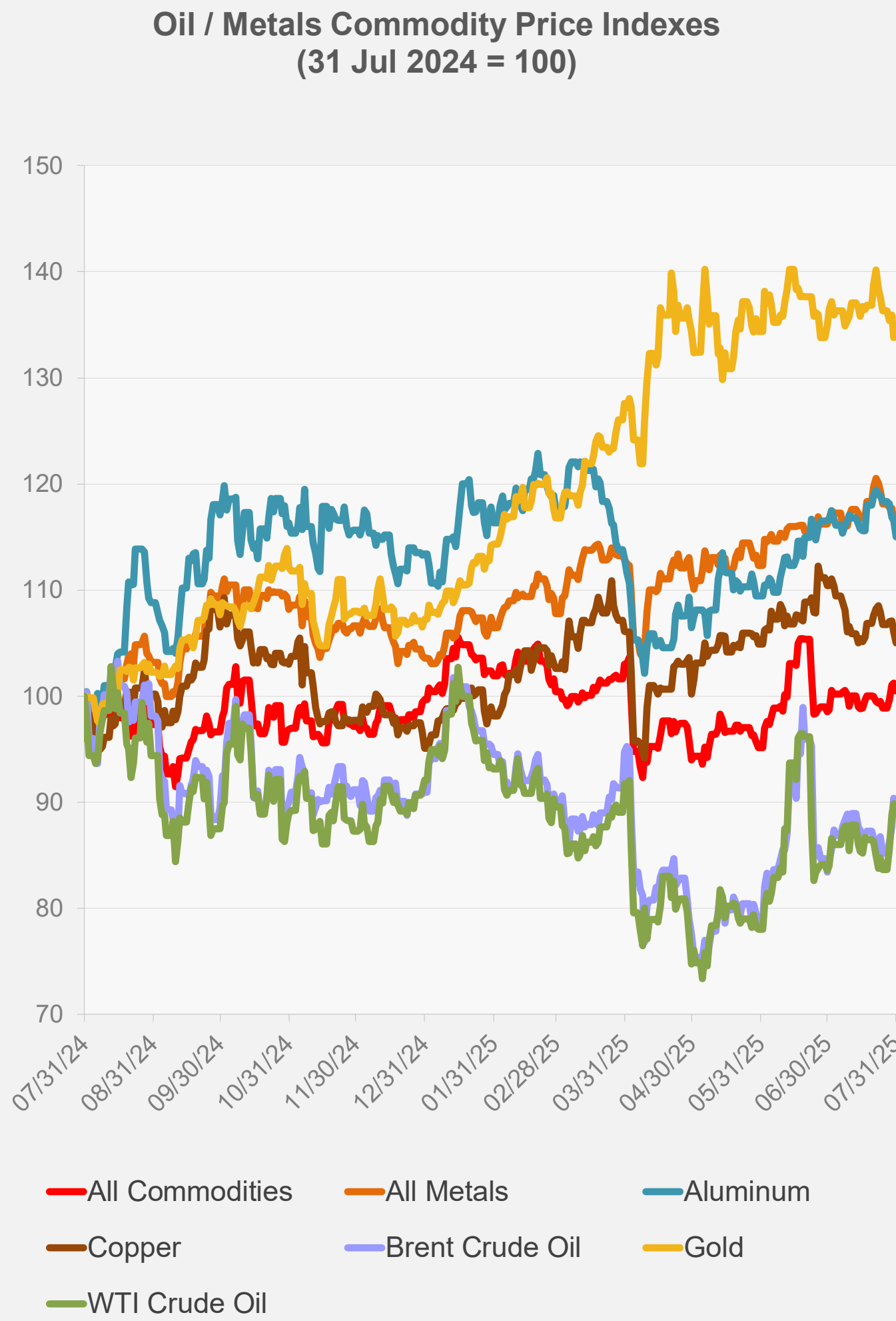


Sources: CEIC Data Company and Haver Analytics.

	Unit	Latest Closing	% change from Previous Day	% change from 01-Jan-25
S&P All Commodities	US\$	553.99	-0.76	0.79
S&P All Metals	US\$	342.68	-0.93	11.49
Aluminum	US\$/metric ton	2,562.36	-1.34	1.41
Copper	US\$/metric ton	9,560.24	-0.95	10.49
Cotton	US cents/lb	64.36	-1.55	-2.34
Brent Crude Oil	US\$/barrel	72.71	-1.27	-1.88
WTI Crude Oil	US\$/barrel	69.26	-1.06	-3.43
Gold	US\$/troy oz	3,289.93	0.45	25.35
Palm Oil	US\$/metric tonne	986.40	-0.59	-10.34
Rice ¹	US\$/metric ton	402.00	-2.43	-25.14
Rubber ²	US\$/kg	219.60	0.00	-7.26
Sugar	US cents/lb	16.75	0.00	-7.97

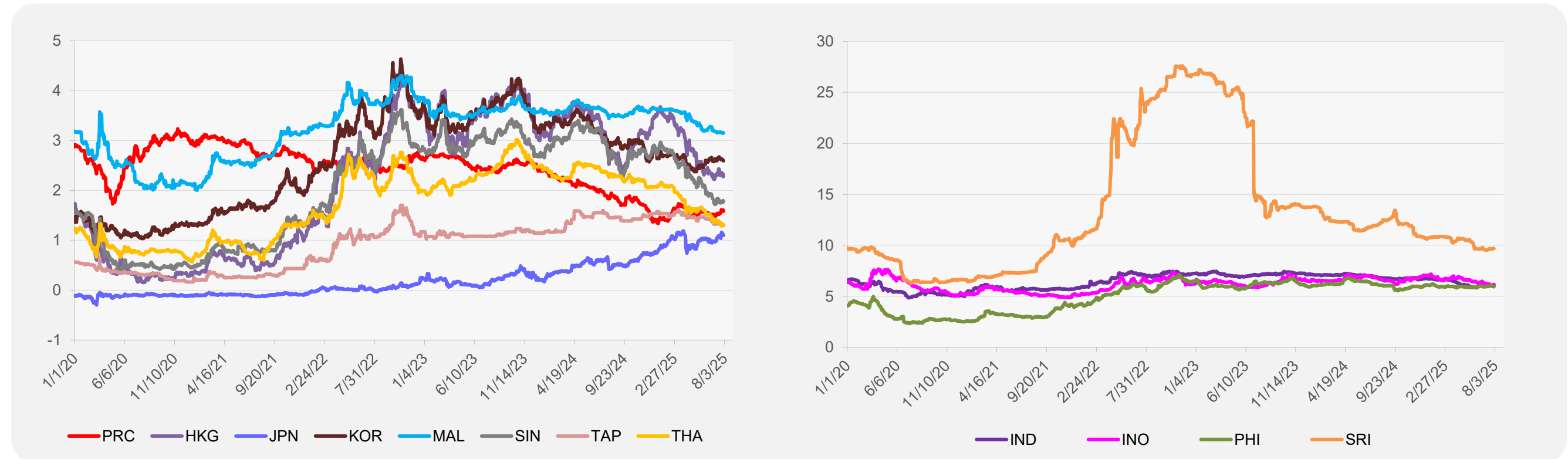
¹ Latest closing price from 16 July 2025.

² Singapore Exchange, Ribbed Smoked Sheet Rubber.

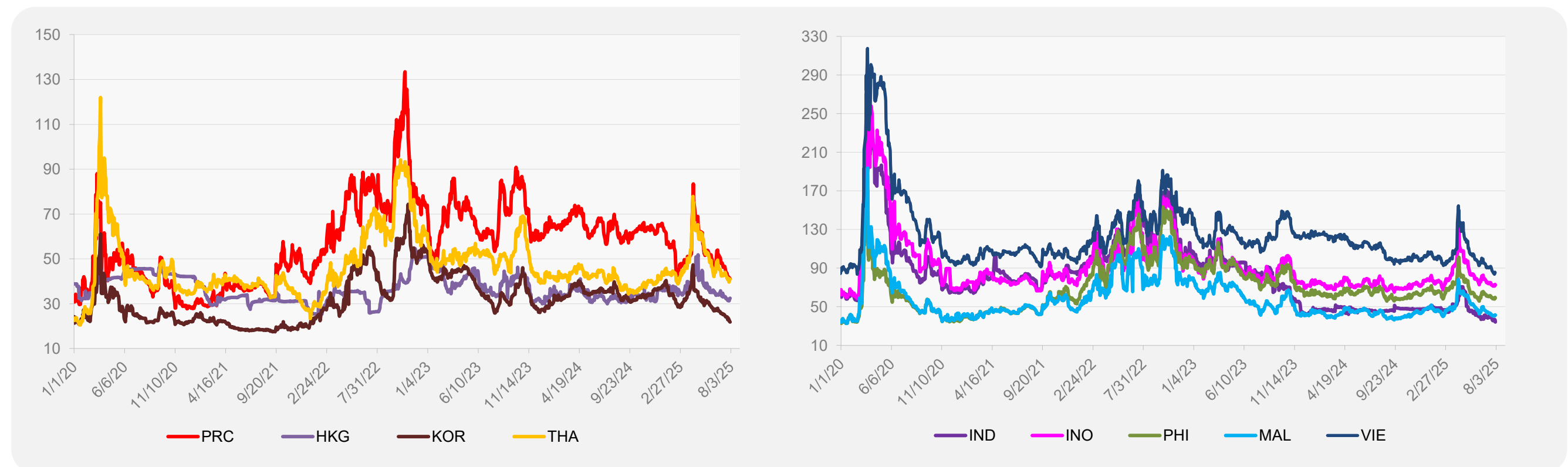


Source: ADB calculations using data from Bloomberg.

5-YEAR LOCAL CURRENCY GOVERNMENT BOND YIELDS (%)



5-YEAR CREDIT DEFAULT SWAP¹



¹ In USD and based on sovereign bonds.

Source: ADB calculations using data from Bloomberg.